IQSTEL
(NASDAQ: IQST)

2Q (1H) 2026 Earnings Call

1H 2026 Results
August 19, 2026

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www.iqstel.com

1H 2026 Financial Highlights

IQSTEL delivered strong revenue and continued margin expansion in 1H 2026, driven by disciplined execution across all business lines.

In **1H 2026**, we achieved:

$207
million in revenue

$4.8
million
GROSS PROFIT

$48.2
million
IN TOTAL ASSETS

+59%
YEAR-OVER-YEAR GROWTH

$17.2
million
IN NET STOCKHOLDER EQUITY

Operational Highlights

- SMS volume: 17.4 billion messages (+25% YOY)
- Gross Profit improved to $4.8 million (+26% YOY)
- 600+ global telecom operator relationships
- 2.3 billion end-users reachable through customers
- Operations across 24 countries
- Clean capital structure: no convertible notes, no warrants

IQSTEL TELECOM

- International Voice
- SMS / A2P Messaging
- International Fiber-Optic
- Contact Centers Solutions
- Connectivity Solutions

IQSTEL DIGITAL

- Fintech Solutions
- AI Platforms
- Cybersecurity Services
- Digital Health Solutions
- Digital Content

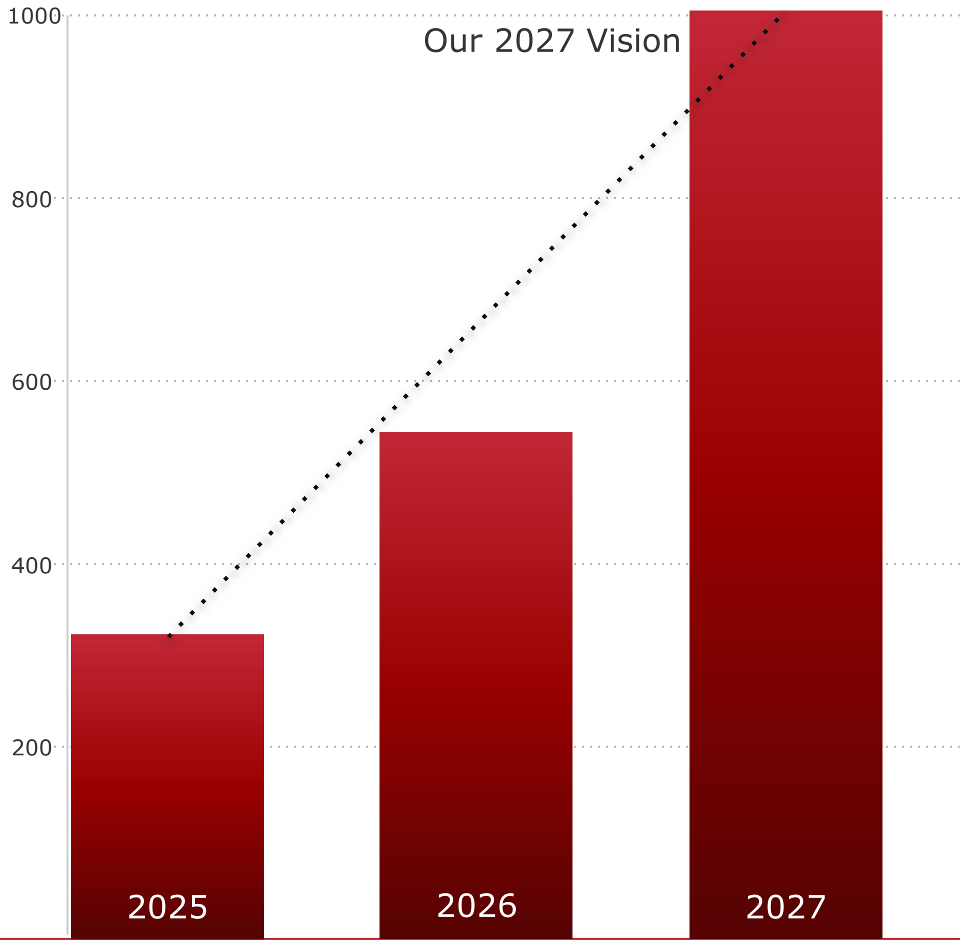
High-Margin Growth Strategy

Leveraging our global telecom platform of 600+ operators and 2.3 billion reachable users to deploy high-margin services across three key verticals.

Platform Advantage

Leveraging existing relationships with major telecom clients to drive cross-selling and maximize revenue potential.

Revenue path: $316.9M (FY2025) → $414M annualized run rate (1H26) → $1B by 2027



IQSTEL Digital Division

IQSTEL leverages its global telecommunications platform to commercialize high-margin digital solutions across Fintech, AI, Cybersecurity, Digital Health, and Content. Operating through an established B2B network, the division drives recurring revenue and higher profit margins.

$2.3 billion

reachable users through our telecom platform

12.5%

OF THE TOTAL REVENUE

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Thank you

Leandro Iglesias
President & CEO

Alvaro Quintana
CFO & Director

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